



Usha Martin Education & Solutions Limited

Godrej Waterside, Tower-2, 12th Floor
Office No.: 1206, Block-DP, Sector-V
Salt Lake City, Kolkata 700091, India
Tel : +91 33 6810 3700
Website : www.umesl.co.in
CIN -L31300WB1997PLC085210

Dated: 09/01/2024

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Reconciliation of Share Capital Audit Report

Pursuant to the provisions of the SEBI (Listing Obligations & Disclosures Requirements), Regulations 2015, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2023 for your record.

Thanking you,

Yours truly,

For Usha Martin Education & Solutions Limited

A handwritten signature in black ink, appearing to read 'N. K. Gupta'.

WHOLE-TIME DIRECTOR

Enclosed: a/a



RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31st December, 2023
2. ISIN : INE240C01028
3. Face Value : ₹ 1/- each
4. Name of the Company : Usha Martin Education & Solutions Limited
5. Registered Office Address : Godrej Waterside, DP-5, Tower-II, Unit-1206,
12th Floor, Sector-V, Salt Lake, Kolkata 700091
6. Correspondence Address : Godrej Waterside, DP-5, Tower-II, Unit-1206, 12th
Floor, Sector-V, Salt Lake, Kolkata 700091
7. Telephone and Fax Nos : Telephone: 033 6810 3700
Fax: 033 6810 3800
8. E-mail address : vinay.gupta@umesl.co.in
9. Names of the Stock Exchanges where the Company's securities are listed : 1. Bombay Stock Exchange Limited
2. National Stock Exchange of India Limited
3. Luxembourg Stock Exchange

| | | <u>No. of Shares</u> | <u>% of Total Issued Capital</u> |
|-----|-------------------------------------|----------------------|----------------------------------|
| 10. | Issued Capital | 26415811 | 100.00% |
| 11. | Listed Capital with Stock Exchanges | 26415811 | 100.00% |
| 12. | Held in dematerialized form in CDSL | 13738051 | 52.01 |
| 13. | Held in dematerialized form in NSDL | 12101685 | 45.81 |
| 14. | Physical | 576075 | 2.18 |
| 15. | Total Number of Shares (12+13+14) | 26415811 | 100% |



16. Reasons for difference, if any, between

(10 & 11) N.A
(10 & 15) N.A
(11 & 15) N.A

17. Certifying the details in changes in share capital during the quarter under consideration as per Table below:

| Particulars | No. of shares | Applied/ Not Applied for Listing | Listed on Stock Exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In Prin. appr. pending for listing (specify names of SE) |
|-------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

18. Register of Members is updated (Yes/ No) : Yes
If not, updated up to which date

19. Reference to previous quarter with regards to excess dematerialized shares, if any : N.A.

20. Has the Company resolved the matter mentioned in point 19 above in the current quarter : N.A.

21. Mention the total no. of request, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | N.A |
| Pending for more than 21 days | NIL | NIL | N.A |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

: Sumeet Kumar
Company Secretary
Membership No. A35071
Tel no.: 033 6810 3700



23. Name, Address, Telephone & Fax No.,
Regn. No. of the certifying CS

: CS Shristi Garg, FCS (Partner)
PRATEEK KOHLI & ASSOCIATES
Shree Balaji Tower, 16/1A, Abdul
Hamid Street, 6th Floor, Suite No. 6K,
Kolkata 700069
Tel: +91 9038410495; +91 9874737484
Membership No. F11577 C.P No: 17447

24. Appointment of Common Agency for share
Registry work (if yes, name & address)

: MCS Share Transfer Agent Limited,
383 Lake Gardens, 1st Floor Kolkata-
700045
Tel No. 033 4072 4051
Email: mcsta@rediffmail.com

25. Any other detail that the auditor may like to
provide (e.g. BIFR Company, delisting from SE)

: N.A.

Date: 08.01.2024

Place: Kolkata

Peer Review Certificate No. 2042/2022

UDIN: F011577E003149998

For Prateek Kohli & Associates
Company Secretaries



Shristi Garg

Shristi Garg
Partner
C.P. No. 17447
